

23 December 2024

MR. ANTONINO A. NAKPIL

President & CEO

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**

Head - Issuer Compliance and Disclosure Department

Philippine Dealing & Exchange Corp.

Re: **Material Information/Transaction/Corporate Actions**

Gentlemen:

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation"), dated 01 March 2024, the Corporation hereby encloses herewith a copy of the disclosure relating to the transaction for the joint acquisition of power facilities and a liquefied natural gas terminal by Meralco PowerGen Corp., Therma Natgas Power Inc., and San Miguel Global Power Holdings Corp.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



ELENITA D. GO

Corporate Information Officer

Senior Vice President and General Manager

COVER SHEET

P	W	-	2	7	7				
---	---	---	---	---	---	--	--	--	--

 S. E. C. Registration Number

					S	A	N											
--	--	--	--	--	---	---	---	--	--	--	--	--	--	--	--	--	--	--

					M	I	G	U	E	L									
--	--	--	--	--	---	---	---	---	---	---	--	--	--	--	--	--	--	--	--

		C	O	R	P	O	R	A	T	I	O	N							
--	--	---	---	---	---	---	---	---	---	---	---	---	--	--	--	--	--	--	--

 (Company's Full Name)

N	O	.	4	0	S	A	N	M	I	G	U	E	L	A	V	E				
M	A	N	D	A	L	U	Y	O	N	G	C	I	T	Y						
M	E	T	R	O	M	A	N	I	L	A										
P	H	I	L	I	P	P	I	N	E	S										

(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan

 Contact Person

(632) 8 632-3000

 Company Telephone Number

1	2
---	---

 Month

3	1
---	---

 Day

SEC FORM

17-C

 FORM TYPE

2nd Tuesday of June

--	--

 Month

--	--

 Day
 Annual Meeting

--

 Secondary License Type, If Applicable

--	--	--

 Dept. Requiring this Doc.

--

 Amended Articles Number/Section

--

 Total No. of Stockholders

Total Amount of Borrowings

--

 Domestic

--

 Foreign

 To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 File Number

_____ LCU

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 Document I. D.

_____ Cashier

STAMPS

 Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER**

1. **December 23, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **PW 00000277**
3. BIR Tax Identification No. **000-060-741-000**
4. **SAN MIGUEL CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of Incorporation)
6. (SEC Use Only)
Industry Classification Code
7. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila** **1550**
(Address of principal office) (Postal Code)
8. **(632) 8 632-3000**
(Registrant's telephone number, including area code)
9. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable Commission.
10. Securities registered pursuant to Sections 8 and 12 of SRC

Title of Each Class	Number of Outstanding Common and Preferred Shares as of November 30, 2024
Common Shares	2,383,896,588
Series "2" Preferred Shares	
Subseries F	223,333,500
Subseries I	169,333,400
Subseries J	266,666,667
Subseries K	183,904,900
Subseries L	165,358,600
Subseries M	173,333,325
Subseries N	100,115,100
Subseries O	<u>187,859,700</u>
TOTAL	3,853,801,780

11. Indicate the item numbers reported herein: **Item 9**

Please see attached disclosure of the Company relating to the Philippine Competition Commission's approval of the Ilijan transactions.

[End]

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL CORPORATION

By:


MARY ROSE S. TAN
Assistant Corporate Secretary

December 23, 2024



**SAN MIGUEL
CORPORATION**

December 23, 2024

The Philippine Stock Exchange, Inc.

Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Atty. Stefanie Ann B. Go**
OIC, Disclosure Department

Re:


- (1) Acquisition by MGEN and Therma, through their joint venture Chromite Gas Holdings Inc. (Chromite), of a 67% equity interest in South Premiere Power Corp. (SPPC), Excellent Energy Resources Inc. (EERI), and Ilijan Primeline Industrial Estate Corp. ; and
- (2) Acquisition by MGEN and Therma, through Chromite, along with San Miguel Power, of 99.98% of Linseed Field Corp. (LFC), which operates the LNG terminal in Batangas City

Gentlemen:

Further to the Company's disclosures to the Exchange on the above-captioned matter, the Philippine Competition Commission (PCC) issued a press release on December 23, 2024 announcing its Decision to approve the joint acquisition of power facilities and a liquefied natural gas (LNG) terminal by Meralco PowerGen Corp. (MGEN), Therma Natgas Power Inc. (Therma), and San Miguel Global Power Holdings Corp. (San Miguel Power).

The press release of the PCC can be accessed at <https://phcc.gov.ph/resource-details/pcc-approves-lng-deal-subject-to-competition-safeguards>

Very truly yours,


FERDINAND K. CONSTANTINO
Corporate Information Officer